TD Securities Donation Form

A gift of securities is a cost- and tax-effective opportunity to transform an asset into immediate and significant support for our sight-restoring programs. Gifts of securities can be made during your lifetime or bequeathed in your Will, reducing the tax burden on your estate. The process is simple: most securities are held electronically and can be transferred from your brokerage account to Seva Canada Society's account, after which you will receive a charitable tax receipt.

Transferring Securities

Simply follow these directions:

1. Complete the attached form (you may need your broker's assistance) and advise your broker or investment advisor of your wish to make a gift of securities to Seva Canada Society.

2. Your broker will deliver the form and the securities to our agent, TD Waterhouse Canada Inc.

3. For account of: **Seva Canada Society**
   Account Number: **7GMJ18A**
   CUID: **GIST**
   DTC: **#5036**
   Contacts:

Borzo Salehi	**Ph: 604-659-8136**	**E: borzo.salehi@td.com**
Kim Dadgar	**Ph: 604-659-8136**	**E: Kim.Dadgar@td.com**

4. Upon receipt of the transferred securities to the Society's brokerage account, TD Waterhouse Canada Inc. will advise us in writing of the receipt of the securities and the closing bid value.

5. We will issue an official receipt to you, for income tax purposes, for the market closing price on the day they are received in our TD Waterhouse Canada Inc. account. (Please note that estate gifts may have a different valuation process. Contact your financial advisor or our Philanthropy Director erikakinast@seva.ca for more information.)

6. It is Seva Canada's policy that securities, once received by the Society or its broker, may be sold or added to the Society's investment account in accordance with Seva Canada's investment policies.

Please also email a copy of the completed form to: Ashley Holm, operations@seva.ca

Thank you again for transforming lives through the power of sight.

Name & Contact Details of Donor's Broker / Delivering Custodian (DC)

To: ____
(Name of Donor's Brokerage/Delivering Custodian)

Attn: ____
(Name of Contact Person at Donor's Brokerage/Delivering Custodian)

CUID/FINS#: ______________________ Tel: ________________________

Client Account Number: ________________________________

Donor & Client Information

From: ____
(Name of Donor/Client for charitable tax receipting purposes)

Address: ____
(Number/Apartment & Street Name)

____
(City) (Province) (Postal Code)

Tel: _________________________ Email: ___________________________________

Gift Designation Instructions from Donor

Please use my gift as follows:

☐ Where the need is greatest

(or)

☐ I'd like my gift to go to a specific purpose and would like Seva Canada's Philanthropy Team to contact me to discuss further.

Donor or Broker/DC to Complete

I hereby give authority to deliver free as a charitable gift the following securities to **TD Waterhouse Canada Inc. (CUID: GIST / DTC #5036)** for credit to account # 7GMJ18A in the name of Seva Canada Society.

Full Name of Security: ________________________________ CUSIP#: __________

Market Symbol: __________ Number of Shares/Units to transfer: __________

Authorization of Donor/Client

Signature: ______________________________________ Date: ________________

Your broker needs to email this completed form to:

Borzo Salehi at TD Waterhouse Canada Inc. — borzo.salehi@td.com

AND

Ashley Holm at Seva Canada Society — operations@seva.ca

Your broker may contact Borzo Salehi or Kim Dadgar at TD Waterhouse at 604-659-8136.

Unexpected and/or unidentifiable transfers may make it difficult for Seva Canada to issue the appropriate tax receipt. Please contact Ashley Holm at operations@seva.ca or 1-877-460-6622 with any questions about the gift of securities transfer process.

A charitable tax receipt will be issued for the fair market value of the securities on the close of the day the transfer to Seva Canada occurs, in accordance with our policy and CRA Regulations.